

Fill in this information to identify the case:

Debtor name Simply Mac, Inc.

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 22-22239

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 2/01/2022 to Filing Date

Operating a business

\$16,866,697.00

Other _____

For prior year:

From 2/01/2021 to 1/31/2022

Operating a business

\$79,111,000.00

Other _____

For year before that:

From 2/01/2020 to 1/31/2021

Operating a business

\$68,024,000.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor Simply Mac, Inc.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Ingram Micro Inc. 1759 Wehrle Drive Williamsville, NY 14221	3/9/2022, 3/24/2022, & 3/25/2022	\$1,385,868.76	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. ISI HR, INC. 859 W. Jordan Pkwy South South Jordan, UT 84095	3/3/2022, 3/17/2022, 5/31/2022. 4/14/2022, 4/28/2022, 5/12/2022, 5/26/2022	\$4,203,436.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Stratus HR (payroll)</u>
3.3. James A. Hunter	3/16/2022	\$29,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Kimoa International	5/3/2022	\$27,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Kumpan E-Bility USA	4/1/2022	\$14,245.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. Line Financial Corp. 921 West New Hope Drive Cedar Park, TX 78613	3/16/2022, 3/23/2022, 3/30/2022, 4/6/2022, 4/13/2022, 4/27/2022, 5/4/2022, 5/11/2022, 5/18/2022, & 5/27/2022	\$1,991,486.26	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7. Mary U Parks Three PO Box 767 Waco, TX 76703	5/2/2022	\$12,966.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Waco store)</u>

Debtor

Simply Mac, Inc.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Mobility Solutions US	4/1/2022	\$14,245.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9. Town North Shopping Center LLC 14610 Dallas Pkwy Ste 800 Dallas, TX 75254	5/9/2022	\$6,996.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Lubbock store)</u>
3.10 Ryan Tax Compliance Services LLC PO Box 848351 Dallas, TX 75284-8351	3/21/2022	\$344,382.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>February sales tax remittance</u>
3.11 149 Clinton Street Corporation 11387 E Teach Rd Palm Beach Gardens, FL 33410	5/3/2022	\$17,040.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Macon store)</u>
3.12 Joseph Urbana Investments LLC 5001 N. University Peoria, IL 61614	5/3/2022	\$8,733.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Lawrence store)</u>
3.13 Tennessee Department of Revenue 500 Deadrick St. Nashville, TN 37242	3/16/2022	\$7,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Income Tax</u>
3.14 The Markets at Epps Bridge LLC PO Box 1864 Athens, GA 30603	3/29/2022, 4/26/2022 & 4/28/2022	\$53,436.98	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Athens store)</u>
3.15 Stadium Centre 12700 Hill Country Blvd Ste. T-200 Austin, TX 78738	4/12/2022	\$9,813.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Tallahassee store)</u>

Debtor Simply Mac, Inc.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 The Plaza on University 12700 Hill Country Blvd Ste. T-200 Austin, TX 78738	4/12/2022	\$5,774.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Orlando store)</u>
3.17 The Broadway Shops, LLC c/o Lindner Properties 1400 Forum Blvd Columbia, MO 65203	4/8/2022	\$11,102.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Wichita store)</u>
3.18 Prologis 8355 NW 12 St. Miami, FL 33126-1842	4/5/2022	\$17,884.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Miami warehouse)</u>
3.19 Durbin Park Pavilion LLC 7775 Baymeadows Way Ste 300 Jacksonville, FL 32256	4/1/2022	\$8,490.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Jacksonville store)</u>
3.20 Mayfaire Town Center LP 2030 Hamilton Place Blvd Ste 500 Chattanooga, TN 37421-6000	4/1/2022	\$6,696.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Wilmington store)</u>
3.21 TKG Grant Creek Development LLC 211 N Stadium Blvd Ste 201 Columbia, MO 65203	4/2/2022	\$4,911.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Missoula store)</u>
3.22 CH Retail Fund II/San Marcos Lyndon II 500 W 5th St Ste 700 Austin, TX 78701	4/1/2022	\$8,760.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (San Marcos store)</u>

Debtor Simply Mac, Inc.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.23 Cinco Ranch Station LLC PO Box 639345 Cincinnati, OH 45263-9345	3/28/2022	\$9,861.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Katy store)</u>
3.24 Jefferson Pointe SPE LLC PO Box 17102 Denver, CO 80217	3/28/2022	\$7,492.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent (Fort Wayne store)</u>
3.25 EV Toys LLC 2980 McFarlane Rd. Miami, FL 33133	4/26/2022	\$23,594.55	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Reinier Voigt 7276 NW 112th Avenue Parkland, FL 33076 CEO	Bi-weekly payroll	\$240,000.00	Payroll
4.2. Revolution Brands International LLC 10801 NW 9th St. Ste. 9 Miami, FL 33178 Significant shareholder of parent co.	4/26/2022	\$11,750.00	Rent due for Wynwood/Miami Simply EV store
4.3. Howard Young 2015 Forest Glen Dr Braselton, GA 30517 VP Sales and Operations	Bi-weekly payroll	\$195,000.00	Payroll

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property

Debtor

Simply Mac, Inc.

Creditor's name and address	Describe of the Property	Date	Value of property
Revolution Brands International LLC 10801 NW 9th St. Ste. 9 Miami, FL 33178	Revolution and EV Toys LLC took possession of Simply EV store in Wynwood/Miami, including inventory and fixed assets on site, and possibly some inventory at the Miami warehouse	6/9/2022	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Part 3: Legal Actions or Assignments			

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Sunrise Mills (MLP) Limited Partnership v. Simply Mac, Inc. and Simply, Inc. CACE-22-008525	Contract	17th Judicial Circ. Ct. Broward Cnty FL Broward County Judicial Complex West Bld 201 SE 6th St. Fort Lauderdale, FL 33301	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Dunedin Ventures, LLC v. Simply Mac, Inc. 22-003611-CO	Eviction	6th Judicial Circ. Ct. Pinellas Cnty FL Civil Division 315 Court Street Clearwater, FL 33756	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Orlando Outlet Owner, LLC v. Simply Mac, Inc. 2022-CC-005687-O	Eviction (final judgment for possession entered 5/6/22)	9th Judicial Circ. Ct. Orange Cnty FL Orange County Courthouse 425 N. Orange Ave. Orlando, FL 32801	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4. Sunrise Mills (MLP) Limited Partnership v. Simply Mac, Inc. COCE-22-012470	Eviction (executed stipulation to entry of final judgment of possession)	17th Judicial Circ. Ct. Broward Cnty FL Broward County Judicial Complex 201 SE 6th St. Fort Lauderdale, FL 33301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5. Barrett Christopher Mersereau v. Simply Mac, Inc. 21SC12391	Small Claims	Oregon Circuit Court - Multnomah County 1200 SW 1st Ave. Portland, OR 97204	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor

Simply Mac, Inc.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6. DN8TT Inc. v. Simply Mac, Inc. 2022-LM-005929-RU	Eviction	Sedgwick County District Court (KS) Sedgwick County Courthouse 525 North Main St., Jury Room, 1st Floor Wichita, KS 67203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. Sports Center of Mt. Pleasant v. Simply Mac, Inc. 2022CV1011100234	Eviction (writ of eviction issued 6/1/2022)	East Cooper Magistrate 1189 Sweetgrass Basket, Ste. 300 Mount Pleasant, SC 29465	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Federal Realty OP LP v. Simply Mac, Inc. and Gamestop, Inc. GV22000508-00	Eviction	Charlottesville General District Court 606 East Market St. Charlottesville, VA 22902	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9. Texas sales tax audit 3-20506-7224-8	Sales tax audit	Texas Comptroller Fort Worth Audit Office 6320 Southwest Blvd Ste 201 Fort Worth, TX 76109	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor

Simply Mac, Inc. None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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11.1. Dorsey & Whitney LLP
 111 S. Main Street
 Suite 2100
 Salt Lake City, UT 84111-2176

Attorney Fees (paid by Simply, Inc.)

6/10/2022

\$35,000.00

Email or website address
www.dorsey.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
14.1. 155 N 400 W, Ste. 300 Salt Lake City, UT 84103	9/25/2019 - 4/1/2020

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor

Simply Mac, Inc.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America 701 Brickell Ave Ste 1500-A Miami, FL 33133	XXXX-2987	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	2021	\$0.00
18.2. Bank of America 701 Brickell Ave Ste 1500-A Miami, FL 33133	XXXX-6752	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	2021	\$0.00
18.3. Bank of America 701 Brickell Ave Ste 1500-A Miami, FL 33133	XXXX-9157	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	2021	\$0.00
18.4. Bank of America 701 Brickell Ave Ste 1500-A Miami, FL 33133	XXXX-3273	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	2021	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Pack Rat Storage 908 W. Main St Whitehouse, TX 75791	No remaining employees have access.	Inventory and fixed assets at store no. 203 in Tyler, TX. Paid through June 30, 2022. Unit #C018.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Describe the property	Value
Various Retail Store Locations		Most stores holding customer devices for repair. Each device should be accompanied by a print out with customer information.	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

Debtor Simply Mac, Inc.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Date of notice
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Vern LoForti 308 W. North Temple #533 Salt Lake City, UT 84103	9/25/2019 - present
26a.2. Daren Haws 4103 W Great Neck Dr South Jordan, UT 84009	3/2/2020 - present
26a.3. Paul Rowberry 4702 W Copper Brook Circle West Jordan, UT 84088	9/25/2019 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. Kaufman Rossin 3310 Mary St. Ste. 501 Miami, FL 33133	2019 audit through May 2022

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Vern LoForti 308 W North Temple #533 Salt Lake City, UT 84103	Corporate office and online/cloud storage

Debtor Simply Mac, Inc.**Name and address**

26c.2. **Daren Haws**
4103 W Great Neck Dr
South Jordan, UT 84009

If any books of account and records are
unavailable, explain why

Corporate office and online/cloud storage

26c.3. **Paul Rowberry**
4702 W Copper Brook Circle
West Jordan, UT 84088

Corporate office and online/cloud storage

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Securities and Exchange Commission**
Attn: Bankruptcy Counsel
5670 Wilshire Blvd., Floor 11
Los Angeles, CA 90036

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Leigh Anne Estrada	1/29/2022	\$9,032,189.16. Cycle counts are performed weekly in each location, but full physical counts are only annually.

	Name and address of the person who has possession of inventory records
	Various (warehouse & stores)

27.2	Leigh Anne Estrada	1/30/2021	\$7,801,770.65. Cycle counts are performed weekly in each location, but full physical counts are only annually.
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	Name and address of the person who has possession of inventory records
	Various (warehouse & stores)

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kevin Taylor	80 Compass Lane Fort Lauderdale, FL 33308	Board chairman	0%
Michael Galloro	33 Castlebar Rd Toronto, ON Canada M8Z 2J4	Board member	0%

Debtor Simply Mac, Inc.

Name	Address	Position and nature of any interest	% of interest, if any
Reinier Voigt	7276 NW 112th Avenue Parkland, FL 33076	CEO, Board member	0%
Vern LoForti	2910 Murat St. San Diego, CA 92117	CFO	0%
Howard Young	2015 Forest Glen Dr Braselton, GA 30517	VP Sales and Operations	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Reinier Voigt 7276 NW 112th Avenue Parkland, FL 33076	\$240,000	Bi-weekly payroll	Payroll
Relationship to debtor <u>CEO</u>			
30.2 Revolution Brands International LLC 101801 NW 9th St Ste 9 Miami, FL 33178	\$11,750	4/26/2022	Rent for Wynwood/Miami Simply EV store
Relationship to debtor <u>Significant shareholder of parent co.</u>			
30.3 Howard Young 2015 Forst Glen Dr Braselton, GA 30517	\$195,000	Bi-weekly payroll	Payroll
Relationship to debtor <u>VP Sales and Operations</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Debtor Simply Mac, Inc.

Case number (*if known*) 22-22239

Name of the parent corporation

Simply, Inc.

Employer Identification number of the parent corporation

EIN: 33-0599368

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 28, 2022

/s/ Reinier Voigt

Signature of individual signing on behalf of the debtor

Reinier Voigt

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes